

PANORAMIC PRIVATE FLOAT



Are you interested in taking cash out of your business while remaining in control of your company?

What is private flotation?

- Partial release of equity in a tax-efficient way
- An alternative to selling your business
- Opportunity to de-risk personally but continue to hold a majority stake
- Bring on board an investor to help you grow

What types of business does it apply to?

- Strong levels of profitability and cash generation, preferably with EBITDA greater than £750k
- Operating in a sector with identifiable growth opportunities
- Owner-led

How does it work?

- We can fund cash out and growth capital of between £2-5m
- We buy equity for a minority stake in your business
- Streamlined process with quick completion

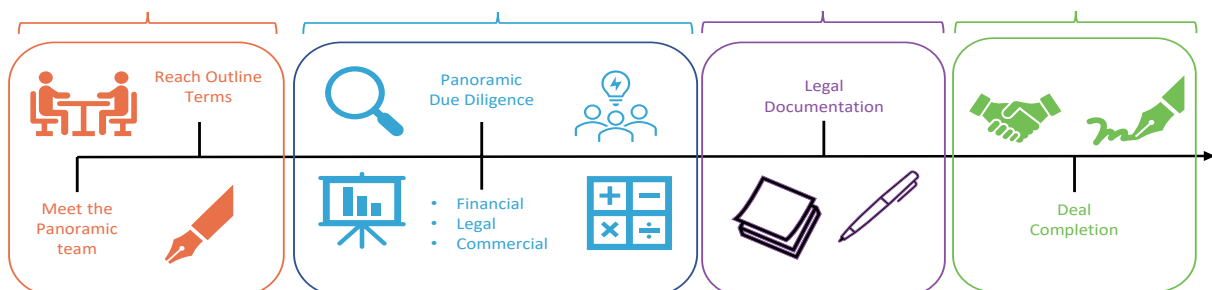
Who are Panoramic?

- Experienced investment team
- Founded in 2009 by the three current partners
- A current portfolio of 14 SMEs based all across the UK in a variety of sectors
- £65m Investment Fund, backed by institutional pension funds

What are the advantages to a business-owner?

- Cash out while continuing to draw a salary and diversify your wealth
- Continue adding value to your business
- Stay in control
- Gain the support of our team to take your business to the next level
- Benefit from the sharing of knowledge with our other portfolio company management teams
- No requirement to make transaction public or notify customers
- Potential to release equity before 31 March in a tax efficient manner if you act quickly

What is involved?



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